



Ausenco Limited
ABN 31 114 541 114
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Issue of Ordinary Shares – Secondary Trading Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001 (Cth) (Act)*, Ausenco Limited (*Company*) advises that:

1. The Company issued 347,520 fully paid ordinary shares in the Company (Shares) on 2 May 2008 without disclosure to investors under part 6D.2 of the Act.
2. This announcement constitutes a notice given under paragraph 5(e) of section 708A of the Act.
3. As at the date of this notice, the Company has complied with the financial reporting and auditing obligations under Chapter 2M of the Act as they apply to the Company.
4. As at the date of this notice, the Company complied with the continuous disclosure obligations under section 674 of the Act.
5. There is no information that has been excluded from a continuous disclosure notice in accordance with the listing rules of the Australian Securities Exchange and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the Shares.

A handwritten signature in black ink, appearing to read 'Craig Allen', written over a horizontal line.

Craig Allen
Company Secretary
2 May 2008