



7 April 2008

ASX/MEDIA RELEASE

## ***Ausenco Limited Share Purchase Plan Extension***

Shareholders are advised that, due to external service issues, difficulties have been experienced from late Friday, 4 April 2008 in relation to the BPay facility offered in connection with the Share Purchase Plan (SPP).

Eligible Shareholders wishing to participate in the SPP by way of electronic remittance of funds should contact Computershare Investor Services Pty Limited on 1300 552 270.

Pursuant to the SPP terms, Ausenco retained the right to vary key dates surrounding the SPP. As a result of the difficulties with the BPay facility and to enable Eligible Shareholders a fair and reasonable opportunity to participate, Ausenco Limited has determined to extend the closing date by a further business day. Accordingly, the revised timetable for the SPP is as follows:

### **Key dates**

<i>Closing Date</i>	7 April 2008	Share Purchase Plan closes at 4.00pm (Sydney time) on this date
<i>Allotment Date</i>	9 April 2008	Shares to be issued under the Share Purchase Plan are expected to be allotted
<i>Despatch Date</i>	11 April 2008	Confirmation of transaction expected to be despatched to shareholders (Allotment Notice)
<i>Quotation Date</i>	15 April 2008	At which time Shares are expected to be traded on ASX

### **Important Notice**

Terms used in this Notice have the same meaning as in the Share Purchase Plan unless the context requires. These materials do not constitute an offer of securities for sale in any place outside Australia and this offer is only made to eligible Ausenco shareholders as at the Record Date with a Registered Address in Australia.

The Share Purchase Plan may be varied, suspended or terminated by the Board at any time at the Board's absolute discretion without advance notice. Neither the Company nor the Board accepts or assumes any liability to shareholders by reason of variation, suspension or termination of the Plan.

The acquisition of Shares in the Company under the Plan will have different ramifications depending upon the circumstances of each Eligible Shareholder. Eligible Shareholders wanting to participate in the Plan should obtain independent advice in relation to the taxation consequences of an investment under the Plan.

Ausenco Limited reserves the right to refuse any application made, for example, if a cheque is returned unpaid or if the Application Form has not been properly completed or where there are grounds for believing that the applicant is not acting in good faith or if holdings have been split into smaller parcels for the purpose of multiple applications under the Plan. Application Forms received after the Closing Date will not be accepted.

ENDS

Further information Contact:

Zimi Meka                      Craig Allen  
Chief Executive Officer      Chief Financial Officer

Ausenco Limited              Ausenco Limited  
Ph: (07) 3112 8200          Ph: (07) 3112 8200

### **About Ausenco Limited**

Ausenco is a leading process engineering and project management services provider to the minerals and resource industries. Within the key resource industries Ausenco's global specialist expertise delivers innovative solutions for its clients across the full project lifecycle, from preliminary scoping studies, through innovative engineering to project operation.

Focused on delivering on its purpose and strategic growth initiatives, Ausenco is working to build upon its key minerals industry experience through project delivery and alliances to grow a sustainable business in the process infrastructure and related resource industries.